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2025 OIC Taipei Primary Market Summit

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Introduction to OIC



Fall 2024 Summit

Who we are

At the Oriental Investment Banking Club (OIC), we position ourselves as the starting point for bright and ambitious individuals aiming to enter the world of high finance.

Originally founded in 2022 as the NTU iBank Club by a group of top finance undergraduates at National Taiwan University (NTU), we take pride in being Taiwan's first student-led Investment Banking Society. Since our inception, the club has fortified its presence in Taiwan, now boasting over 300 members and alumni.

We have extended our reach beyond Taiwan, establishing a branch in New York, London, Frankfurt, Indonesia, and HK. Transitioning into OIC represents a significant milestone in our journey.

Core Values

Excellence:

We are committed to continually pursuing the highest standards in quality, striving for excellence in all aspects of our work.

Collaboration:

We cultivate a culture that encourages transparent and honest discussions, placing a strong emphasis on promoting cooperation and teamwork.

Investment in Our People:

We attract highly skilled individuals and inspire them to realize their full potential by deeply committing to their career advancement.

Equity and Diversity:

We foster and maintain an inclusive atmosphere that embraces diversity, providing opportunities for every member to thrive.

Our Team

Taipei Branch Board Members

President



Kevin Lin

Vice Presidents



Fiona Wu



Steven Lin

Business Develop Directors



Wesley Chang



Celia Huang

Research Head



Victor Wu

Academic Directors



Ian Wu



Semin Jang



Josh Yang

Project Directors



Ethan Ku



Victor Wu

Marketing Directors



Jessie Hsu



Sophia Lai

Background Overview

OIC board members from across the world comes from some of the leading colleges and highly ranked firms, bringing a rich diversity of experiences, perspectives, and expertise to our investment banking society.



Our educational background

Our professional experiences

Record of Previous Summit

2024 Summit Topic

AI Horizons:

Navigate Taiwan's M&A and Tech Sector in the Age of Artificial Intelligence

The 2024 OIC Taipei Primary Market Summit demonstrated remarkable success in creating a comprehensive platform for talent development in Taiwan's primary market ecosystem. Bringing together 201 participants, including **25 distinguished speakers** and **176 attendees**, the event showcased an impressive depth of engagement across academic and professional domains.

The summit's strategic design featured a spotlight speech exploring AI's transformative impact, followed by Grand and Career Panels that delved into technological innovations and professional development. These sessions provided insights into emerging market trends, drawing participants from financial and banking backgrounds, with significant representation from international business, economics, and management disciplines.

A key highlight was the Social Event, which facilitated interactions between 20 industry professionals and students—this networking opportunity allowed for direct knowledge exchange, bridging academic learning with real-world industry perspectives. Participants represented a range of institutions, from top Taiwanese universities like National Taiwan University to international schools such as ESCP Business School and the National University of Singapore.

The event's comprehensive approach effectively addressed the complex landscape of primary markets, offering students a multifaceted understanding of career opportunities, and industry dynamics. By bringing together academic experts, industry leaders, and emerging talent, the summit created a unique ecosystem for learning, networking, and professional growth.



Social Event



Grand Panel

2024 Invited Speakers

Spotlight Speech



Jeff Chen
Adjunct Professor at NTU
Managing Partner at iCeMS
Spotlight Speaker



Nadia Hsu
Territory Business Development
Manager at AWS
Spotlight Speaker

Grand Panel



Jonathan Lin
General Partner at Andra Capital
Panel Host



Andy Yang
Corporate Adviser,
Group Strategy Office at AUO
Panel Guest



Andy Jaw
Executive Director at KHL Capital
Panel Guest



Frank Wang
President at Athena Capital
Panel Guest



Steve Ho
Ex Managing Director at
DBS Taiwan
Panel Guest



Vincent Lin
General Manager at Taishin
Venture Capital
Panel Guest

Career Panel



Dustin Lin
Incoming Private Banking
Analyst at J.P. Morgan
Panel Host



Grace Lee
Investment Banking
Associate at J.P. Morgan
Panel Guest



Peter Pan
Sr. Project Director at Wistron CVC
Panel Guest



Sara Chen
Associate at Cornerstone Ventures
Panel Guest



Vivian Chen
Senior Associate at KHL Capital
Panel Guest

2024 Invited Speakers

Social Event



Allen Chang
Senior Associate at
AB Value
Guest



Curtis Lin
Acquisition Analyst at
Riant Capital
Guest



Eileen Yang
Senior Vice President
at CTBC Bank
Guest



Eton Chen
Manager at China
Development Industrial Bank
Guest



Gary Hu
International Graduate
at Standard Chartered
Guest



Grace Lee
Investment Banking
Associate at J.P. Morgan
Guest



Jason Kao
Senior Associate at
Ambrose Advisors
Guest



Jeffrey Lin
Associate at
TGVest Capital
Guest



Megan Hsueh
Equity Research Associate
at J.P. Morgan
Guest



Peter Pan
Sr. Project Director at
Wistron CVC
Guest



Rey Yu
Private Banking Relationship
Manager at HSBC
Guest



Roger Yang
Associate at
KYMCO Capital
Guest



Ryan Szu
Investment Analyst at
PChome Online
Guest



Sara Chen
Associate at
Cornerstone Ventures
Guest



Solomon Huang
Investment Banking Analyst
at Morgan Stanley
Guest



Vivian Chen
Senior Associate at
KHL Capital
Guest

Introduction & Theme of 2025

Introduction

The Primary Market Summit aims to inspire and empower the next generation of leaders by fostering connections and sparking innovative conversations.

This year, we are excited to host our Summit, a unique event that blends a dynamic forum with a relaxed social networking event. We are honored to invite distinguished industry professionals to engage with more than 200 of our members, offering invaluable guidance and sharing their expertise. Through an array of insightful panel discussions, interactive roundtable sessions, and networking opportunities, this event is designed to stimulate meaningful dialogue. Our goal is to bridge the gap between the academic and the professional world, providing university students with a deeper understanding of industry trends and helping them shape their aspirations for future careers.

Annual Theme

Taiwan's Deal Makers:

M&A in the Age of Uncertainty

Mergers and acquisitions represent the strategic lifeblood of modern corporate evolution, serving as the primary mechanism through which companies thrive in an increasingly complex business landscape. For Taiwanese enterprises, M&A has emerged as the decisive tool for navigating opportunities and geopolitical challenges.

Taiwan's M&A market has gone through remarkable uplift in 2024, with transaction value surging 81% to \$16.22 billion. Beyond the numbers, this reflects a fundamental shift in how Taiwanese firms approach growth—from organic expansion to strategic acquisitions seeking access to new technologies, markets, and capabilities. With 55.5% of listed Taiwanese companies now revealing presence across key foreign markets, cross-border M&A has also become one of the top expansion strategies. Biotech and semiconductors are leading this wave, with consumer goods sectors also showing strong growth potential.

Modern M&A creates unparalleled opportunities for financial professionals across diverse sectors—investment bankers structuring deals, PE/CVC professionals identifying acquisition targets, sell-side analysts providing critical market intelligence, and hedge fund managers monetizing on merger arbitrage opportunities.

Join industry leaders who have witnessed firsthand Taiwan's M&A transformation as they share strategic insights on cross-border deals, supply chain resilience, and navigating regulatory challenges in an era of global uncertainty.

Guideline

Information

Time	December 20, 2025 (Saturday) Afternoon Session: 12:30 – 16:10 Evening Session: 16:10 – 17:30
Format	Keynote Speech / Grand Panel / Career Panel / Social Event
Venue	NTU Sungreat International Convention Hall (B1, Building 1, College of Management)
Participants	We plan to invite 10-15 outstanding professionals and alumni, along with approximately 150-200 members and students.

Keynote Speech

Provide powerful insights from a distinguished industry leader, focusing on their expertise sharing and unique market observations.

Panel Discussion

Feature industry experts addressing key topics and trends shaping the future finance world. Topics and panel questions will be thoughtfully curated by OIC.

Social Event

Conclude with an exclusive social event, offering attendees the chance to connect with industry professionals and peers in a relaxed and professional setting.

Time Table (12/20 Sat.)

Time	Content
12:30 - 12:40	Opening Speech
12:45 - 13:25	Spotlight Speech *2
13:30 - 14:40	Grand Panel
14:40 - 15:00	Break
15:00 - 16:10	Career Panel & QA
16:10- 17:30	Social Event



CONTACT US

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